

Wealth Management for a Brave New World

Continuing Education Presentation & Breakfast
for Professional Advisors

Tuesday | October 08, 2019 | 7:30 a.m.

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It's All in the Family...What's a Family?

The structure of the family has changed dramatically since the 1950's, when many of our traditional estate, charitable and financial planning strategies were developed. This presentation will provide an overview of changing generational attributes, marital practices and family structures, and examine their implications for planning, trust design and family collaboration and governance.

OCTOBER 8, 2019

7:30 AM: CE CHECK-IN AND BREAKFAST

8:00 - 10:00 AM: PRESENTATION

Crowne Plaza Syracuse
701 E Genesee Street, Syracuse, NY 13210

A complimentary breakfast will be served.
There is no charge to attend.

2 Continuing Education credits approved for:

- Continuing Legal Education (CLE)- Difficulty of the course is appropriate for both newly admitted and experienced attorneys. Credits are in the category of Areas of Professional Practice.
- Continuing Professional Education for CPAs (CPE). Credits are in the category of Advisory Services.
- Certified Financial Planners (CFP).

2 Continuing Education credits pending approval for:

- Life & Health Insurance Certification (CE)

A certificate of attendance will also be provided for PACE reporting for CAP®, ChFC® and for other self-reported continuing education such as CWS® designations. CLE and CPE credits will be awarded by Mackenzie Hughes LLP, a NYS CLE Accredited Provider and a NYS CPE Accredited Provider- Sponsor #002121, with Mary Anne Cody, Esq. as a Moderator.

**Register before September 25, 2019. Visit <https://cnycfwealth2019.eventbrite.com>
or contact Dara at 315.883.5561 or dharp@cnycf.org.**



R. Hugh Magill is Vice Chairman of The Northern Trust Company. Prior to joining Northern Trust in September, 1989, Hugh practiced law privately in Chicago, and worked in the Trust Department at The First National Bank of Chicago where he served as Assistant to the Chief Investment Officer.

Hugh is licensed to practice law in Illinois and Minnesota and admitted to practice before the United States Tax Court. He is a Fellow of the American College of Trust and Estate Counsel and a faculty member of the American Bankers Association National Trust School. He is a member of the Chicago, Illinois and American Bar Associations, the Chicago Estate Planning Council, and the Christian Legal Society.