



Estate Planning for Small Business Owners

Continuing Education Seminar

Date: Tuesday, September 22, 2020

Where: VIA Zoom Video Conference
Meeting ID: 924 1762 1856
Passcode: 378721
Zoom Link:

<https://financialguide.zoom.us/j/92417621856?pwd=cmswMzdVRVpDQVp1cXJWM2cwRjA0QT09>

Time: 8:30 AM– 9:30 AM One CE Credit Presentation

Panelist Speaker Topic

8:30AM to 9:30 AM	Estate Planning for Small Business Owners*	David D. Mirabito CFP®, ChFC®, CLU®, LUTCF®, MSFS, RICP®, WMCP	Mirabito Financial Group/MassMutual 2809 State Route 3 Fulton, NY 13069
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* Insurance CE is approved CFP -CE approval is pending. All attendees seeking credit for Insurance CE must complete and submit a course attendance verification form to the course instructor on the day of the presentation.

Reservation Deadline: Friday, September 18, 2020

There is a 25-participant maximum for this presentation

COST:

Free for FSP-CNY Members
\$20 for NonMembers
Make checks payable to FSP-CNY Chapter

Financial Aid Available: Call Chapter Executive for Details (315) 474-6775

To: Charlotte G. Crandall, Chapter Exec.
FSP CNY Chapter, State Tower Bldg., 109 S. Warren St., Syracuse, NY 13202

I will participate in the 9/22/20 Zoom Video Teleconference.

Member Name(s) _____ E-Mail: _____

Member Name(s) _____ E-Mail: _____

Non-Member Name(s) _____ E-Mail: _____