



The NAEPC *Journal of Estate & Tax Planning* is published quarterly and contains cutting-edge technical information for practitioners. Visit www.naepjournal.org today and be sure to join the mailing list to receive information about new issues as they are published.

BENEFITS AVAILABLE ONLY TO THE ESTATE PLANNING COUNCIL

- ☛ Council Nominated AEP® Program
- ☛ Leinberg Information Services (LIS) Subscription
- ☛ NAEPC Speakers Bureau Access
- ☛ Referral Lists and Documents
- ☛ Website Templates at Discounted Fees
- ☛ Yearly No-Charge Speaker Program
- ☛ Yearly Leadership Training at the Annual Conference

NAEPC-ADMINISTERED PROFESSIONAL DESIGNATIONS

Accredited Estate Planner® (AEP®)

The **Accredited Estate Planner®** designation is available to attorneys, Chartered Life Underwriters®, Certified Public Accountants, Certified Trust and Financial Advisors®, Chartered Financial Consultants®, and Certified Financial Planners®. The AEP® designation is awarded by the National Association of Estate Planners & Councils to professionals who meet stringent experience and education qualifications including two graduate level courses administered by The American College.

Affiliated local estate planning councils have the privilege of utilizing the Council Nominated AEP® program. Information about this program can be obtained by calling the national office.

Estate Planning Law Specialist (EPLS)

The Estate Law Specialist Board, Inc., an attorney-run subsidiary of the National Association of Estate Planners & Councils, is the only ABA-accredited program for certification of an attorney as an **Estate Planning Law Specialist**. Attorneys who become Board-certified under this program demonstrate a high level of professionalism and commitment to the concept of specialization. This program is currently the only program, other than certain state bar association programs which are only for residents of their particular states, accredited by the American Bar Association to Board-certify attorneys as Estate Planning Law Specialists.



Learn more about us at www.NAEP.C.ORG
& join our LinkedIn Group today!

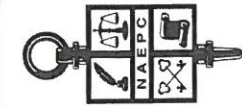
National Association of Estate Planners & Councils

Programs & Services For Members of Estate Planning Councils

The Association of Choice for Estate Planning Professionals

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ABOUT OUR ORGANIZATION



The National Association of Estate Planners & Councils (NAEPC) is a national organization of professional estate planners and affiliated estate planning councils focused on establishing and monitoring the highest professional and educational standards. NAEPC believes in the team approach to estate planning, involving cross-professional disciplines, to better serve the public's need.

THE CLIENT IS BEST SERVED BY THE TEAM APPROACH TO ESTATE PLANNING

NAEPC MISSION

The National Association of Estate Planners & Councils (NAEPC) will promote excellence in estate planning by serving estate planning councils and their credentialed members, delivering exceptional resources and unsurpassed education and recognizing those members within who hold the Accredited Estate Planner® (AEP®) designation and Estate Planning Law Specialist (EPLS) certification.

THE ASSOCIATION OF CHOICE FOR ESTATE PLANNING PROFESSIONALS

THE ROBERT G. ALEXANDER WEBINAR SERIES

The Robert G. Alexander Webinar Series offers online programs on the 2nd Wednesday of each month at 3:00 pm ET. Each program provides one hour of Accredited Estate Planner® designation credit and offers subject matter in support of our core value, the multi-disciplinary approach to estate planning. Webinars can be watched live or on-demand and can be purchased singly or for the entire year! Visit www.naepc.org/events/webinar for more information, including on-demand options.



ADDITIONAL EDUCATIONAL PROGRAMMING & OPTIONS

NAEPC offers a variety of educational programming through the Annual NAEPC Advanced Estate Planning Strategies Conference and various programs hosted by other professional associations. A full list of upcoming events can be found at www.naepc.org in the member benefits section by choosing "educational programming" or by visiting www.naepc.org/conference.

MEMBER DISCOUNT PROGRAMS

ABA Book Publishing / The ABA Checklist for Family Heirs...
Advance Choice / DocuBank
American Bar Association Paralegal Program
Acquire Direct Marketing
Ahrens Technologies, LLC & Legal Directives, LLC
Bloomberg BNA
Card Connect (merchant account services)
Charitable Planning Desk Reference for Advisors / Strategic Philanthropy
Cloudia Assistant
Directive Communication Systems
Discuss Directives, LLC - Heart2Heart Workbook & Deck of Cards
Estate Planning Smarts
EstatePlanningBinders.com
Everplans
Everything But The House
Family Business Magazine
Family Wealth Map, LLC
Florida Domicile Handbook / Disinherit the IRS
International Association of StoryKeepers (I-ASK)
International Genealogical Search Inc.
Klark Proposal Software
Konica Minolta Business Solutions
Lawgic, LLC
Legal Binders Now (LBN)
Life Document Organizer by The Smead Manufacturing Company
Merrill Anderson Company
My Perfect Will
My Personal DataSafe LLC
NationalUnderwriter.com
Ruby Receptionists
Sterling Cut Glass
The LastingMatters Organizer
The Ultimate Estate Planner
Trusts & Estates
Washington Institute for Graduate Studies
WealthManagement.com
Wolters Kluwer Law & Business
Yourefolio Inc.
Zola Creative & Zola Suite

Members of local councils can access the entire list of member benefits at <http://www.naepc.org/membership/benefits>. Those councils that have a website hosted through NAEPC show the entire list of partners on their website. Each location provides a description of each program or service.